IN THE UNITED STATES DISTRICT COURT FOR THE WESTERN DISTRICT OF TENNESSEE US OCT 16 MILLS 1 WESTERN DIVISION

UNITED STATES SECURITIES & EXCHANGE COMMISSION,

Plaintiff,

VS.

NO. 03mc027-Ma/V

DAVIS A. SWICK, TODD J. COHEN, and TERRENCE J. O'DONNEL,

Defendants.

ORDER OF REFERENCE

Before the court is the October 9, 2003, motion filed by Vining Sparks IBG, LP, to quash and objections to subpoena in this matter.

The motion is hereby referred to the magistrate judge for a determination. Any exceptions to the magistrate's report shall be made within ten (10) days of the report, setting forth particularly those portions of the order excepted to and the reasons for the exceptions.

It is so ORDERED this day of October, 2003.

SAMUEL H. MAYS, JR.

UNITED STATES DISTRICT JUDGE

This document entered on the docket sheet in compliance with Rule 58 and/or 79(a) FRCP on 10

UNITED STATES DISTRICT COURT - WESTERN DISTRICT OF TENNESSEE



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Honorable Samuel Mays US DISTRICT COURT